# Mergers and Acquisitions – Live-Online

## WEEK 1
All times are Central Time

<table>
<thead>
<tr>
<th>Monday, January 31 8:30 a.m.-12:00 p.m.</th>
<th>Tuesday, February 1 8:30 a.m.-12:00 p.m.</th>
<th>Wednesday, February 2 8:30 a.m.-12:00 p.m.</th>
<th>Thursday, February 3 8:30 a.m.-12:00 p.m.</th>
<th>Friday, February 4 8:30 a.m.-12:00 p.m.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Coffee Chat 8:15-8:30 a.m.</td>
<td>Coffee Chat 8:15-8:30 a.m.</td>
<td>Creating Effective Mental Maps for M&amp;A: 4 Basic M&amp;A Questions</td>
<td>Coffee Chat 8:15-8:30 a.m.</td>
<td>Coffee Chat 8:15-8:30 a.m.</td>
</tr>
<tr>
<td>Welcome, Course Introduction and Overview</td>
<td>Winning Now: Introduction to M&amp;A Strategy in an Unusual Year</td>
<td>Case Study Application Greg Bunch</td>
<td>Sensible General Valuation John Hand</td>
<td>Sensible Valuation in M&amp;A John Hand</td>
</tr>
<tr>
<td>Break</td>
<td>Break</td>
<td>Program Break Class resumes on Thursday</td>
<td>Break</td>
<td>Break</td>
</tr>
<tr>
<td>Office Hours with Greg Bunch 12:00-12:30 p.m.</td>
<td>Office Hours with Greg Bunch 12:00-12:30 p.m.</td>
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<td>Office Hours with John Hand 12:00-12:30 p.m.</td>
<td>Office Hours with John Hand 12:00-12:30 p.m.</td>
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</table>
Mergers and Acquisitions – Live-Online

**WEEK 2**
All times are Central Time

<table>
<thead>
<tr>
<th>Monday, February 7 8:30 a.m.-12:00 p.m.</th>
<th>Tuesday, February 8 8:30 a.m.-12:00 p.m.</th>
<th>Wednesday, February 9 8:30 a.m.-12:00 p.m.</th>
<th>Thursday, February 10 8:30 a.m.-12:00 p.m.</th>
<th>Friday, February 11 8:30 a.m.-12:00 p.m.</th>
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<tbody>
<tr>
<td>Coffee Chat 8:15-8:30 a.m.</td>
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<td>Coffee Chat 8:15-8:30 a.m.</td>
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<tr>
<td><strong>Introduction to Tax Planning for M&amp;A</strong></td>
<td><strong>Comparison of Acquisitions of S Corporations to Acquisitions of C Corporations</strong></td>
<td><strong>M&amp;A Process: Target Phase</strong></td>
<td><strong>M&amp;A Process: Deal Phase</strong></td>
<td><strong>M&amp;A Process: Integration Phase</strong></td>
</tr>
<tr>
<td>Merle Erickson</td>
<td>Merle Erickson</td>
<td>Steve Morrissette</td>
<td>Steve Morrissette</td>
<td>Steve Morrissette</td>
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<td><strong>Break</strong></td>
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<tr>
<td><strong>Effects of Reorganizations on the Target Corporation’s Tax Attributes</strong></td>
<td><strong>Introduction to Tax Planning for Divestitures</strong></td>
<td><strong>Target Phase Case Study Application</strong></td>
<td><strong>Deal Phase Case Study Application</strong></td>
<td><strong>Integration Phase Case Study Application</strong></td>
</tr>
<tr>
<td><strong>Overview of Acquisition Structures and Introduction to Advanced Acquisition Techniques</strong></td>
<td><strong>Divestiture Case Study Application</strong></td>
<td><strong>Steve Morrissette</strong></td>
<td><strong>Steve Morrissette</strong></td>
<td><strong>Steve Morrissette</strong></td>
</tr>
<tr>
<td>Merle Erickson</td>
<td>Merle Erickson</td>
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<tr>
<td><strong>Office Hours with Merle Erickson</strong></td>
<td><strong>Office Hours with Merle Erickson</strong></td>
<td><strong>Office Hours with Steve Morrissette</strong></td>
<td><strong>Office Hours with Steve Morrissette</strong></td>
<td><strong>Office Hours with Steve Morrissette</strong></td>
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<td>12:00-12:30 p.m.</td>
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<td>12:00-12:30 p.m.</td>
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**PROGRAM ADMISSIONS**
If you are ready to build on your success, challenge yourself, and take your organization to the next level, Chicago Booth is ready for you.

Register at ChicagoBooth.edu/MA

For questions, please contact us at exec.ed@chicagobooth.edu or +1 312.464.8732.